

Loan Checklist

- Last two years W-2's
- Last two years personal tax returns (all schedules please)
- Last two years corporate tax returns (if self-employed)
- Thirty days current pay stubs
- Two months most current bank statements for all accounts (all pages)
- 401K and/or Retirement Statements (most current, all pages)
- Home Owners Insurance Agent name & number
- Copy of Mortgage Statement
- Copy of Mortgage Note
- Copy of Social Security Cards
- Copy of Permanent Resident Alien Cards (if applicable)
- Divorce Decree (if applicable)
- Child Support Order (if applicable)
- Bankruptcy Papers and Discharge Notice (if applicable)
- Rental Agreements for all properties owned (if applicable)

VA Loans

- Copy of DD214 (VA Loan)
- Certificate of Eligibility (VA Loan)

If Retired

- Social Security Award Letter
- Pension Award Letter
- Last two years 1099s

Forms Required

- Borrower's Authorization (enclosed)
- 4506T (enclosed)
- E-Sign Disclosure (enclosed)